

SA Share Portfolio FACTSHEET

As as 28/02/2026



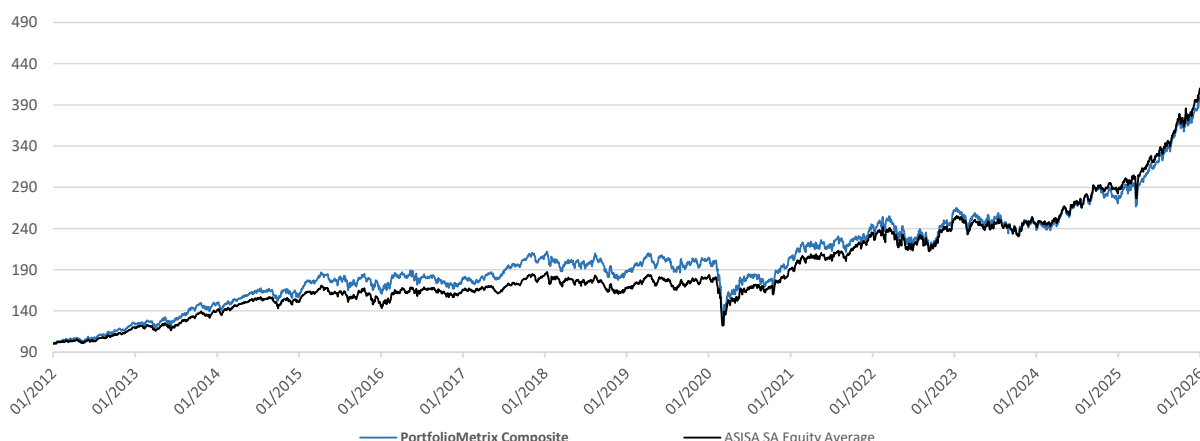
GENERAL INFORMATION

Asset Class:	SA Equity	Composite Size:	R 143,287,240
Benchmark:	ASISA SA Equity	Asset Management Fee (ex. VAT):	0.50%
Manager Name:	PMX AM team	Broking Fees per trade:	0.25%
Composite Inception:	17 January 2012	Investec Custody Fee:	R 431.25 quarterly

OBJECTIVE

The PMX SA Model Share Portfolio is a fully diversified, South African, share portfolio which emphasises long-term growth in capital. The portfolio sits at the top end of the risk spectrum and is exposed to both equity market risk and exchange rate volatility. The intention of the portfolio is to strategically invest in a rigorously derived portfolio that seldomly needs to be actively traded. Given this intention, valuations are important but quality is considered to be more so. Furthermore, careful diversification within market sectors allows for a significant degree of risk management, making the portfolio an ideal vehicle for long-term wealth accumulation, however volatile returns are to be expected.

PERFORMANCE GRAPH



Performance is calculated daily, using actual composite account performance, after all trading, custody, and PortfolioMetric Management fees.

KEY PERFORMANCE STATISTICS

Excess Return	-1.8%
Volatility	15.4%
Tracking Error	3.3%
Maximum Drawdown	52.3%

Sharpe Ratio	0.31
Information Ratio	-0.61
Beta	0.97

TIME PERIOD ANALYSIS

Annualised Returns		1 Month	* YTD	* 1 Yr	* 3 Yr	* 5Yr	Inception*
Fund		7.7%	11.9%	51.7%	19.2%	15.1%	11.4%
ASISA Average		5.4%	10.0%	47.8%	20.4%	17.0%	11.5%
Cumulative Returns		1 Month	* YTD	* 1 Yr	* 3 Yr	* 5Yr	Inception*
Fund		7.7%	11.9%	51.7%	69.3%	102.2%	328.6%
ASISA Average		5.4%	10.0%	47.8%	74.4%	119.4%	332.6%

Performance is calculated daily, using actual composite account performance, after all trading and PortfolioMetric Management fees. Where applicable the returns figures are annualised for periods greater than 1 year.

DISCLAIMER

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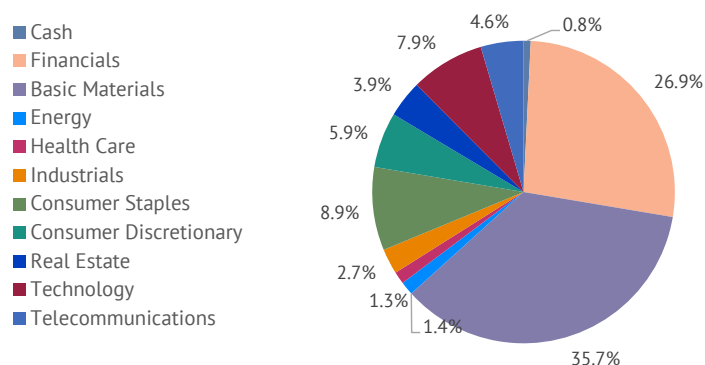
PORTFOLIOMETRIX

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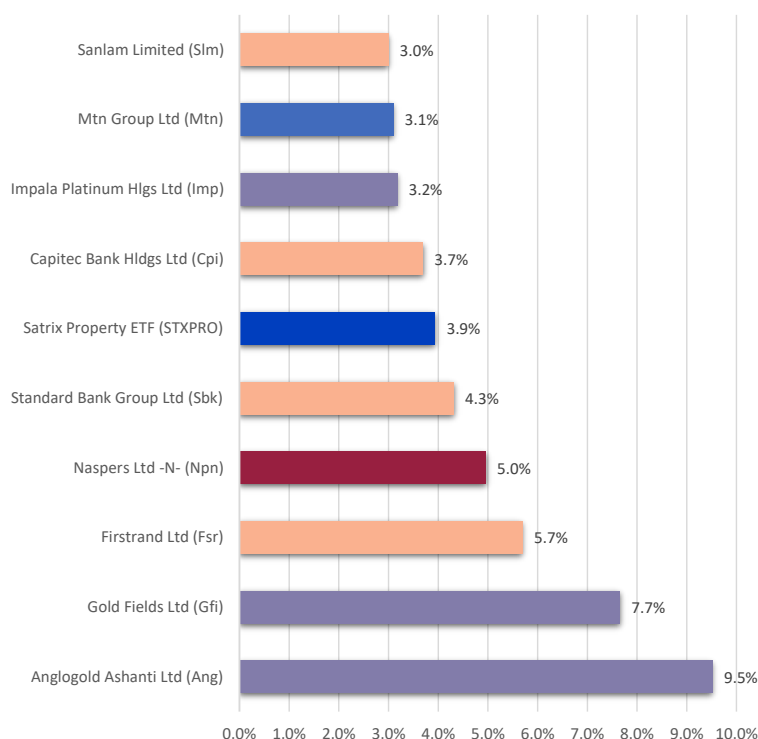
PORTFOLIO SECTOR WEIGHTS



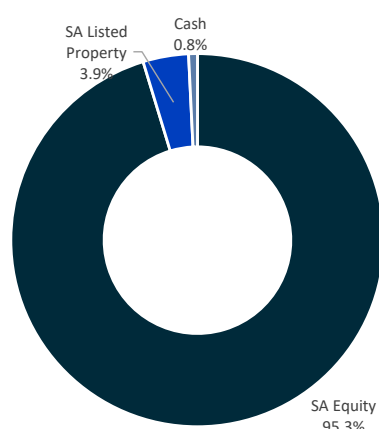
KEY PORTFOLIO STATISTICS

Dividend Yield	3.6%
Price to Earnings Ratio	24.1
Price to Cash Flow Ratio	8.9
Price to Book Ratio	2.3
Current Ratio	1.6
Return on Equity	20.7%

TOP 10 PORTFOLIO HOLDINGS



ASSET ALLOCATION



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